

UNITED STATE DISTRICT COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK

-----X
E. PACKMAN, individually and for all others similarly
situated,

Docket No.: 07 CIV 9227

Plaintiff,
-against-

**DEFENDANTS' RULE
7.1 STATEMENT**

ITS JUST LUNCH INTERNATIONAL, ITS JUST
LUNCH, INC. and HARRY and SALLY, INC.,


Defendants.
-----X

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for ITS JUST LUNCH INTERNATIONAL, LLC, ITS JUST LUNCH, INC. and HARRY AND SALLY, INC. (private non-governmental parties) certifies that The Riverside Microcap Fund I LP, ILJ Holding Corporation and It's Just Lunch Holdings, LLC each owe ten (10) percent or more of It's Just Lunch International, LLC.

Dated: New York, New York
February 4, 2008

Yours, etc.

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